

Charity Conference - Keeping Values and Mission in Mind - 12th September 2017

The investment world is often rife with jargon and technicality which leaves charities unsure as to the best and viable approach for them.

CAMRADATA's conference will put control back in your hands and equip you with ideas as to how to effectively implement what you stand for.



Venue

Brewers' Hall
Aldermanbury Square
London, EC2V 7HR

Agenda

- 8:30 Registration and tea/coffee
- 8:50 Introduction, CAMRADATA
- 9:00 Hymans Robertson, Andrew Elliot, "Better outcomes – aren't down to chance"
- 9:30 Brooks MacDonald, Dr. Niall O'Connor, 'Active vs. passive investing'
- 10:00 Square Mile Research, Jamie Farquhar, 'The effective management of investment committees'
- 10:30 Break
- 11:00 Psigma Investment Management, Andrew Wauchope, 'Innovative multi-asset strategies to grow the real value of your charity portfolios'
- 11:30 TPT Retirement Solutions, Sarah Smart, 'Key risks facing a charities portfolio'
- 12:00 TBC
- 12:30 Closing remarks
- 12:40 Lunch
- 14.30 Finish

To register, please email: jack.mason@camradata.com